

<u>Foxit PhantomPDF Training:</u> <u>Mastering Interactive PDF Forms</u>

Create and Customize Interactive Forms with Foxit PhantomPDF

- Identify the key features of a professional interactive PDF form
- Add and style text input fields with precision
- Set validation rules to control data entry and improve accuracy
- Use grid alignment tools for clean, consistent layouts
- Insert selection elements such as checkboxes, dropdown menus, and radio buttons
- Create automatic calculation fields (totals, percentages, etc.)
- Add reset buttons to enhance the user experience
- Define a logical tab order for smooth and intuitive navigation

Integrate Digital Signatures into Your PDFs

- Configure a digital signature manager suited to your workflow
- Set password and security level options for each signature
- Insert custom image-based signatures for personalization
- Apply digital signatures across your interactive forms

Protect and Secure Your PDF Documents

- Use redaction tools to hide or remove sensitive information
- Apply password protection based on access levels (viewing, editing, printing)

Optical Character Recognition (OCR)

- Activate OCR to convert scanned documents into editable text
- Customize search and text extraction options for efficiency

Customize Your PDF Workspace in Foxit PhantomPDF

- Adjust the interface display to suit your preferences and workflow
- Manage comment and annotation settings for better collaboration
- Enable full-screen reading mode for enhanced document visibility
- Set default document launch properties (zoom level, initial view, etc.)
- Configure grids, guides, and layout options for precise form design